



21st September 2009

Dear Optionholder

NOTICE TO OPTIONHOLDERS - NON-RENOUNCEABLE RIGHTS ISSUE

On 18 September 2009, Anteo Diagnostics Limited ("Anteo" the "Company") announced a non-renounceable entitlement issue of 1 Share for every 1 Share held by the Shareholders registered at 5.00 pm (EST) on 29 September 2009 at an issue price of 0.6 cents per Share, together with 1 free Attaching Option for every 1 Share subscribed for, to raise up to approximately \$1,080,659 (**Entitlement Issue**).

If you wish to participate in the Entitlement Issue to the extent of the potential represented by your existing options in Anteo, you may do so to the extent of your shareholding in Anteo as at the Record Date. If you are not already a shareholder and/or wish to participate in the Entitlement Issue to the extent of your option holding, you must exercise your options on or before the Record Date of 5:00pm EST on 29 September 2009.

The proposed timetable for the Rights Issue is as follows:

Lodgement of Prospectus with the ASIC	18 September 2009
Lodgement of Prospectus and Appendix 3B with ASX	18 September 2009
Notice sent to Optionholders	22 September 2009
Notice sent to Shareholders	22 September 2009
Ex date	23 September 2009
Record Date for determining Entitlements	5.00 pm (EST) on 29 September 2009
Prospectus despatched to Shareholders	6 October 2009
Closing Date*	5.00 pm (EST) on 20 October 2009
ASX notified of under subscriptions	23 October 2009
Despatch of holding statements	28 October 2009
Date of quotation of Securities issued under the Offer*	28 October 2009

* The Directors may extend the Closing Date by giving at least 6 Business Days notice to ASX prior to the Closing Date. For this reason the date on which the Securities are expected to commence trading on ASX may vary.

Full details of the Entitlement Issue are contained in the Prospectus which has been lodged with the ASX and is available at their website www.asx.com.au. The offer document can also be found on the Company's website, www.anteodx.com

Yours Faithfully

Shane Hartwig
Company Secretary

Anteo Diagnostics Limited ABN 78 090 487 273
Unit 4, 26 Brandl Street, Eight Mile Plains Qld 4113

Phone 07 3219 0085 **Fax** 07 3219 0553 **Email** contact@anteodx.com **Web** www.anteodx.com

For personal use only